

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,770.2	+71.35	+0.29%
BSE Sensex	80,905.3	+102.44	+0.13%
GIFT Nifty*	24,866.5	+51.0	+0.21%
Dow Jones	40,890.5	+55.52	+0.14%
S&P 500	5,620.9	+23.73	+0.42%
Nasdaq	17,919.0	+102.05	+0.57%
FTSE 100	8,283.4	+10.11	+0.12%
CAC 40	7,524.7	+38.99	+0.52%
DAX	18,449.0	+91.43	+0.50%
Shanghai*	2,851.5	-5.1	-0.18%
Nikkei 225*	38,252.5	+300.70	+0.79%
Hang Seng*	17,480.0	+88.99	+0.51%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (wti)	71.82	-0.03	-0.18%
Oil(Brent)	76.00	-0.07	-0.09%
Gold	2508.88	-3.37	-0.13%
Silver	29.51	-0.14	-0.47%
Copper	9135.96	50.29	0.55%
Cotton	0.70	0.01	0.98%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.00	0.39
USD/INR	83.93	0.13	0.16
GBP/INR	109.34	0.38	0.35
EUR/INR	93.31	0.51	0.55
DXY Index	101.57	0.13	0.12

VIX	Value	Change (Pts)	Change (%)
India VIX	13.30	-0.53	-3.80%
S&P 500 VIXApr 24	16.27	0.39	2.46%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.849	-0.008
US 10-Year Yield	3.818	-0.053

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 71 points higher at 24,770 on Wednesday.

Awfis Space Solution:

The company plans to expand in India by adding 40,000 new seats in FY25, targeting a total of 135,000 seats by fiscal year-end.

Gensol Engineering:

The company bags a repeat order worth ₹40 crore from a leading textile company for their rooftop solar project.

Investment Trust of India:

The company says NSE has returned the demerger application of 'Non-Lending Business Undertaking,' asking to refile after obtaining requisite approvals from SEBI departments.

JNK India:

The company received a significant order from Mundra Petrochem, an Adani Group company, worth up to ₹500 million.

L&T:

The company has secured a large contract valued between ₹2,500 crore and ₹5,000 crore.

Ola Electric:

The company has been awarded a 20 GWh capacity under the government's PLI scheme for Advanced Chemistry Cell (ACC) Battery storage, qualifying for incentives over a five-year period from the commissioning of its Gigafactory in Krishnagiri, Tamil Nadu.

Paras Defence:

The government has granted an industrial license to the company for establishing an industrial undertaking to manufacture various products in the defense sector.

RMC Switchgears:

The company has received approval from Rajasthan Renewable Energy Corp. to establish a 50 MW renewable energy park in the state.

Samvardhana Motherson:

The company incorporated unit Motherson Strategic Systems Mideast, Dubai, with a cost of acquisition at AED 100,000.

Sun Pharma:

The company entered into an agreement with PharmaZZ Inc. to invest up to \$15 million.

Tata Motors:

The company signs MoU with Delta Electronics and Thunderplus Solutions to install 250 fast-charging stations.

Zomato:

The company will acquire the entertainment ticketing business of OCL, Wasteland Entertainment (WEPL) for ₹7.84 billion, and Orbgen Technologies (OTPL) for ₹12.65 billion

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